
Municipal Bond Investment Advisor Tax Exempt Investing

ubs municipal bond fund - ubs - municipal managed money intermediate (1-17) index measures the performance of muni bonds with maturities between one and 17 years. indices are unmanaged and unavailable for direct investment. **cgcm municipal bond investments (tmuux)** - cgcm municipal bond investments (tmuux) objective: seeks a high level of income exempt from federal taxation consistent with capital preservation **municipal bond funds - blackrock** - blackrock new york municipal income trust ii (bfy) blackrock investment quality municipal income trust (rfa) 2 blackrock muniholdings new york quality fund, inc. (mhn) blackrock municipal bond investment trust (bie) **preparig to iest credit rating basics for municipal bond ...** - transaction or investment strategy involving a municipal bond is suitable for the particular customer,¹ and msrb rule g-47 requires financial professionals to disclose all material information about a municipal bond at or prior to the time of the sale or purchase.² the required time-of-trade disclosures include providing material information about the credit rating or lack thereof, credit ... **municipal bond investing - a closer look at tax-exempt ...** - choosing the right municipal bond investment at invesco, we understand that investors need a variety of choices to meet their financial goals within their risk tolerance. **dws expands u.s. municipal bond team** - portfolio manager on the municipal high yield bond team. based in boston, farrington will based in boston, farrington will report to ashton goodfield and carol flynn, co-heads of the municipal bond department. **municipal bond investments (tmuux) - morgan stanley** - municipal bond investments (tmuux) consulting group capital markets funds portfolio information quarter year to date 1 year 3 years 5 years 10 years **municipal bond funds - blackrock** - municipal bond funds blackrock muniyield arizona fund, inc. (mza) blackrock investment quality municipal trust, inc. (bkn) blackrock california municipal 2018 term trust (bjz) blackrock municipal 2018 term trust (bpk) **municipal bonds - the gms group** - 2 • a wide range of choices to meet your investment objectives regarding investment quality, maturity, choice of issuer, type of bond and geographical **municipal commentary t k u.s. municipal bond market ...** - municipal commentary t k 2155851083.. 12 2018 p 15. u.s. municipal bond market analyzing municipal bond investment patterns will the tax cuts and jobs act of 2017 shift investor appetites? **municipal bonds: understanding credit risks - sec** - municipal bond default rates vary considerably depend ing on a variety of factors, including the types of bonds issued and whether the ultimate obligor is a municipal **important information about investing in municipal bonds** - higher income tax brackets may find tax-exempt municipal bonds an attractive investment. the tax-equivalent yield for a municipal bond is often used to compare the municipal bond to a taxable bond, such as corporate bond. the tax-equivalent yield for a municipal bond is the yield on the bond divided by the difference between 1 and the person's tax rate. thus, all things being equal, for a ... **fidelity intermediate municipal strategy** - 3 / fidelity® intermediate municipal strategy the benefits of an experienced investment team. we actively research and evaluate bonds to uncover hidden opportunities in different types of markets. **municipal bond market update (pdf) - invesco** - investment insights municipal bond market recap and outlook may 2016 highlights • march 2016 marked the ninth consecutive month of positive returns for the municipal bond market. **taxable municipal bond fund government bond fund prospectus** - taxable municipal bond series 27 investment objectives 27 fees and expenses 27 principal investment strategies, risks and performance 29 management

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